



**SURESH
GYAN VIHAR
UNIVERSITY**
Accredited by NAAC with 'A' Grade

INTERNAL ASSIGNMENT - 1

| | | |
|---------------------|------------|-----------------------------------|
| Course | MBA | Personal Wealth Management |
| Semester | 4 | |
| Total Marks: | 15 | |

Q.1. Write answers for any two questions from below. (5 marks each – Word limit – 500)

- A. Discuss the Home Loans documents. Write note on Tax Benefits of home loan.
- B. What are the advantages and disadvantages in investing in Stock Market?
- C. Give detail about the establishment of SEBI.

Q.2. Write short notes on all of the following topics (1 mark each - Word limit - 100)

- A. Define home insurance.
- B. Explain repayment.
- C. What is mortgage?
- D. Traits in life
- E. What is fixed assets?



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INTERNAL ASSIGNMENT - 2

| | | |
|---------------------|------------|-----------------------------------|
| Course | MBA | Personal Wealth Management |
| Semester | 4 | |
| Total Marks: | 15 | |

Q.1. Write answers for any two questions from below. (5 marks each – Word limit – 500)

- A. Discuss various types of Post Office products.
- B. What are the advantages and disadvantages of Secondary Market?
- C. Give the structure of National Stock Exchange (NSE)

Q.2. Write short notes on all of the following topics (1 mark each - Word limit - 100)

- A. What is collateral security?
- B. What are movable assets?
- C. What are current assets?
- D. Define wealth management.
- E. Explain risk appetite.